

Five Year Summary

Datwyler Group

in CHF millions	2018	2017	2016	2015	2014
Net revenue	1'361.6	1'291.4	1'215.8	1'165.2	1'251.9
Year-on-year change (%)	5.4	6.2	4.3	-6.9	-9.4
EBITDA	231.5	219.8	204.3	179.4	185.8
Depreciation and amortisation	61.5	57.2	58.2	53.3	53.6
As % of net revenue	4.5	4.4	4.8	4.6	4.3
Year-on-year change (%)	7.5	-1.7	9.2	-0.6	-8.2
Operating result (EBIT)	170.0	162.6	146.1	126.1	132.3
As % of net revenue	12.5	12.6	12.0	10.8	10.6
Year-on-year change (%)	4.6	11.3	15.9	-4.7	-2.7
Net result	121.0	123.7	57.6	82.2	97.9
As % of net revenue	8.9	9.6	4.7	7.1	7.8
Year-on-year change (%)	-2.2	114.8	-29.9	-16.0	-18.6
Net cash from operating activities	162.9	112.7	90.7	172.5	110.8
As % of net revenue	12.0	8.7	7.5	14.8	8.9
Year-on-year change (%)	44.5	24.3	-47.4	55.7	-33.4
Free cash flow (based on Consolidated Cash Flow Statement)	-172.0	2.7	39.4	126.9	180.7
Non-current assets	675.2	565.9	496.3	453.4	459.7
Year-on-year change (%)	19.3	14.0	9.5	-1.4	7.1
Current assets	639.6	733.7	720.8	675.7	700.1
Year-on-year change (%)	-12.8	1.8	6.7	-3.5	0.9
Total assets	1'314.8	1'299.6	1'217.1	1'129.1	1'159.8
Equity	827.4	898.5	805.5	726.1	753.2
Year-on-year change (%)	-7.9	11.5	10.9	-3.6	14.0
As % of total assets	62.9	69.1	66.2	64.3	64.9
Total liabilities	487.4	401.1	411.6	403.0	406.6
Year-on-year change (%)	21.5	-2.6	2.1	-0.9	-12.0
Thereof current liabilities	303.5	362.2	208.5	196.3	206.0
Thereof long-term liabilities	183.9	38.9	203.1	206.7	200.6
Capital expenditures	138.0	117.9	87.4	64.5	81.6
Year-on-year change (%)	17.0	34.9	35.5	-21.0	40.9
Personnel expenses	354.4	335.1	311.9	296.6	329.5
Year-on-year change (%)	5.8	7.4	5.2	-10.0	-10.4
Number of employees (at year-end)	8'305	7'614	7'312	7'013	6'760
Year-on-year change (%)	9.1	4.1	4.3	3.7	-4.1

Dätwyler Holding Inc.

in CHF mio.	2018	2017	2016	2015	2014
Finance and investment income	21.0	61.5	207.8	79.7	91.3
Annual profit	15.0	54.3	146.4	72.8	102.9
Equity	982.6	1'018.5	1'001.6	891.4	961.6
Equity as % of total assets	81.3	87.1	86.7	85.5	86.3
Share capital	0.9	0.9	0.9	0.9	0.9
Distribution	51.0 ⁽¹⁾	51.0	37.4	36.2	142.9

¹ Board of Directors' proposal to the Annual General Meeting.