

## **Shareholder Information**

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## Five Year Summary

### Datwyler Group

in CHF millions	2021	2020	2019	2018	2017
<b>Net revenue</b>	1'101.7	1'069.2	1'360.8	1'361.6	1'291.4
Year-on-year change (%)	3.0	-21.4	-0.1	5.4	6.2
<b>EBITDA<sup>1,3</sup></b>	241.8	211.0	197.1	231.5	219.8
<b>Depreciation and amortisation</b>	66.0	62.4	68.4	61.5	57.2
As % of net revenue	6.0	5.8	5.0	4.5	4.4
Year-on-year change (%)	5.8	-8.8	11.2	7.5	-1.7
<b>Operating result (EBIT)</b>	234.2	-315.9	-40.3	170.0	162.6
As % of net revenue	21.3	-29.5	-3.0	12.5	12.6
Year-on-year change (%)	n/a	683.9	-123.7	4.6	11.3
<b>Net result</b>	194.0	-346.3	-86.6	121.0	123.7
As % of net revenue	17.6	-32.4	-6.4	8.9	9.6
Year-on-year change (%)	n/a	299.9	-171.6	-2.2	114.8
<b>Net cash from operating activities</b>	183.5	185.3	174.8	162.9	112.7
As % of net revenue	16.7	17.3	12.8	12.0	8.7
Year-on-year change (%)	-1.0	6.0	7.3	44.5	24.3
<b>Free cash flow<sup>1</sup></b>	160.4	115.7	73.2	-172.0	2.7
<b>Non-current assets</b>	630.5	609.2	629.8	675.2	565.9
Year-on-year change (%)	3.5	-3.3	-6.7	19.3	14.0
<b>Current assets</b>	630.5	497.7	531.9	639.6	733.7
Year-on-year change (%)	26.7	-6.4	-16.8	-12.8	1.8
<b>Total assets</b>	1'261.0	1'106.9	1'161.7	1'314.8	1'299.6
<b>Equity</b>	948.3	735.1	675.1	827.4	898.5
Year-on-year change (%)	29.0	8.9	-18.4	-7.9	11.5
As % of total assets	75.2	66.4	58.1	62.9	69.1
<b>Total liabilities</b>	312.7	371.8	486.6	487.4	401.1
Year-on-year change (%)	-15.9	-23.6	-0.2	21.5	-2.6
Thereof current liabilities	143.7	199.6	303.0	303.5	362.2
Thereof long-term liabilities	169.0	172.2	183.6	183.9	38.9
<b>Capital expenditures<sup>1</sup></b>	110.9	90.8	104.6	138.0	117.9
Year-on-year change (%)	22.1	-13.2	-24.2	17.0	34.9
<b>Personnel expenses</b>	321.1	300.8	375.9	354.4	335.1
Year-on-year change (%)	6.7	-20.0	6.1	5.8	7.4
<b>Number of employees (at year-end)</b>	6'909	6'748	7'995	8'305	7'614
Year-on-year change (%)	2.4	-15.6	-3.7	9.1	4.1

### Dätwyler Holding Inc.

in CHF millions	2021	2020	2019	2018	2017
Finance and investment income	77.1	20.2	22.5	21.0	61.5
Net result	126.6	317.2	-359.3	15.0	54.3
Equity	910.7	838.5	572.3	982.6	1'018.5
Equity as % of total assets	85.6	79.7	66.4	81.3	87.1
Share capital	0.9	0.9	0.9	0.9	0.9
Distribution	71.4 <sup>2</sup>	54.4	51.0	51.0	51.0

<sup>1</sup> Datwyler Group uses certain financial performance measures that are not defined by Swiss GAAP. The definition of these alternative performance measures are published under: [datwyler.com/investors/publications](http://datwyler.com/investors/publications)

<sup>2</sup> Board of Directors' proposal to the Annual General Meeting.

<sup>3</sup> In 2021/2020 before gain/loss on sale of subsidiaries, in 2019 before impairment charges.

## Share Information

	Currency	2021	2020	2019	2018	2017
<b>Market price SIX (high/low)</b>						
Bearer share – high	CHF	408.50	263.50	189.60	211.50	189.60
Bearer share – low	CHF	250.50	125.60	123.00	122.60	138.80
<b>Trading volume</b>						
Number of shares		2'586'728	6'079'477	4'831'200	4'296'019	4'009'272
Value	in CHF mio.	810	1'107	741	755	634
<b>Gross dividend</b>						
Bearer share	CHF	4.20 <sup>1</sup>	3.20	3.00	3.00	3.00
Registered share	CHF	0.84 <sup>1</sup>	0.64	0.60	0.60	0.60
<b>Net result per share</b>						
Bearer share	CHF	11.41	-20.37	-5.09	7.12	7.28
Registered share	CHF	2.28	-4.07	-1.02	1.42	1.46
<b>Net cash from operating activities per share</b>						
Bearer share	CHF	10.79	10.90	10.28	9.58	6.63
Registered share	CHF	2.16	2.18	2.06	1.92	1.33
<b>Price/earnings ratio (average)</b>						
		27.4	n/a	n/a	24.7	21.7
<b>Equity per share</b>						
Bearer share	CHF	56	43	40	49	53
Registered share	CHF	11	9	8	10	11
<b>Market capitalisation</b>						
Average for the year	in CHF mio.	5'323	3'096	2'607	2'988	2'688
As % of equity		561	421	386	361	299
At 31 December	in CHF mio.	6'834	4'369	3'169	2'122	3'203
As % of equity		721	594	469	256	356

The Articles of Association of Dätwyler Holding Inc. do not contain any opting-out or opting-up provisions pursuant to the Swiss Stock Exchange Act.

<sup>1</sup> Board of Directors' proposal to the Annual General Meeting.