

HIGHLIGHTS

1'361 mn

Revenue in CHF

12.0%

Adjusted EBIT margin¹

118 mn

Adjusted net result¹ in CHF

KEY FIGURES DATWYLER GROUP

<u>in CHF millions</u>	2019	2018	2019	2018
			Continuing operations	Continuing operations
Net revenue	1'360.8	1'361.6	1'088.5	1'060.9
Year-on-year change (%)	-0.1%	5.4%	2.6%	n/a
EBITDA before impairment charges¹	197.1	231.5	193.2	224.6
EBITDA before impairment charges as % of net revenue	14.5%	17.0%	17.7%	21.2%
Operating result (EBIT)	-40.3	170.0	134.8	173.6
Operating result as % of net revenue	-3.0%	12.5%	12.4%	16.4%
Net result	-86.6	121.0	95.2	132.7
Net result as % of net revenue	-6.4%	8.9%	8.7%	12.5%
ROCE¹ in %	n/a	22.8%	22.2%	30.9%
Average capital employed	n/a	744.6	606.1	561.6
Net cash from operating activities	174.8	162.9		
Net cash used in investing activities	-101.6	-334.9		
Free cash flow¹	73.2	-172.0		
Net cash (used in) / provided by financing activities	-49.2	64.0		
Net change in cash and cash equivalents¹	24.0	-108.0		
Cash and cash equivalents	191.9	170.8		
Capital expenditures¹	104.6	138.0		
Total assets	1'161.7	1'314.8		
Equity	675.1	827.4		
Equity as % of total assets	58.1%	62.9%		
Number of employees	7'995	8'305		
Full-time equivalents	7'817	8'118		

¹ Datwyler Group uses certain financial performance measures, including adjusted key figures, that are not defined by Swiss GAAP. The definition of these alternative performance measures and adjustments are published under: datwyler.com/investors/publications

PER SHARE DATA

<u>in CHF</u>	2019	2018
Earnings per bearer share	-5.09	7.12
Dividend per bearer share	3.00 ³	3.00
Distribution yield at 31 December	1.6%	2.4%
Market price (high/low) per bearer share	189/123	212/123

³ Board of Directors' proposal to the Annual General Meeting



105 mn
Capital expenditures in CHF

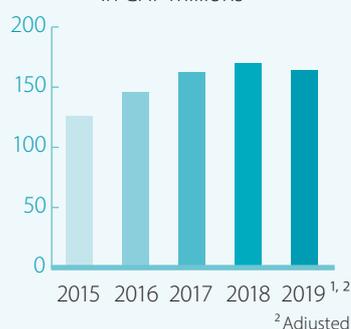
NET REVENUE

in CHF millions



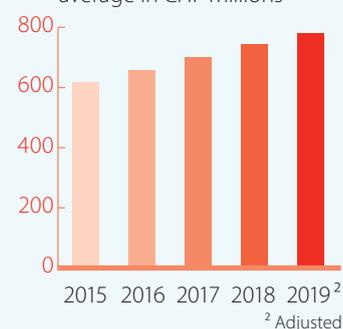
OPERATING RESULT (EBIT)

in CHF millions



CAPITAL EMPLOYED¹

average in CHF millions



EBIT MARGIN (in %)



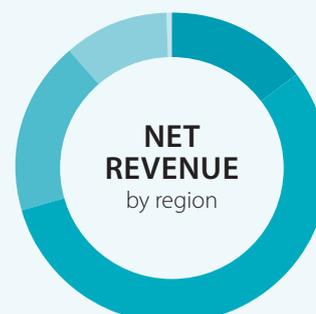
ROCE¹ (in %)



8'000
Employees



FULL-TIME EQUIVALENTS
by region



NET REVENUE
by region

● Switzerland ● Rest of Europe ● North and South America ● Asia ● Other markets

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