

Five Year Summary

Datwyler Group

in CHF millions	2023	2022	2021	2020	2019
Net revenue	1'151.5	1'150.6	1'101.7	1'069.2	1'360.8
Year-on-year change (%)	0.1	4.4	3.0	-21.4	-0.1
EBITDA^{1,3}	200.6	225.0	241.8	211.0	197.1
Depreciation and amortisation	80.2	75.8	66.0	62.4	68.4
As % of net revenue	7.0	6.6	6.0	5.8	5.0
Year-on-year change (%)	5.8	14.8	5.8	-8.8	11.2
Operating result (EBIT)	120.4	149.2	234.2	-315.9	-40.3
As % of net revenue	10.5	13.0	21.3	-29.5	-3.0
Year-on-year change (%)	-19.3	-36.3	n/a	683.9	-123.7
Net result	66.8	104.8	194.0	-346.3	-86.6
As % of net revenue	5.8	9.1	17.6	-32.4	-6.4
Year-on-year change (%)	-36.3	-46.0	n/a	299.9	-171.6
Net cash from operating activities	194.9	118.6	183.5	185.3	174.8
As % of net revenue	16.9	10.3	16.7	17.3	12.8
Year-on-year change (%)	64.3	-35.4	-1.0	6.0	7.3
Free cash flow¹	136.7	-582.9	160.4	115.7	73.2
Non-current assets	626.1	695.1	630.5	609.2	629.8
Year-on-year change (%)	-9.9	10.2	3.5	-3.3	-6.7
Current assets	574.7	603.9	630.5	497.7	531.9
Year-on-year change (%)	-4.8	-4.2	26.7	-6.4	-16.8
Total assets	1'200.8	1'299.0	1'261.0	1'106.9	1'161.7
Equity	386.2	403.6	948.3	735.1	675.1
Year-on-year change (%)	-4.3	-57.4	29.0	8.9	-18.4
As % of total assets	32.2	31.1	75.2	66.4	58.1
Total liabilities	814.6	895.4	312.7	371.8	486.6
Year-on-year change (%)	-9.0	186.3	-15.9	-23.6	-0.2
– Thereof current liabilities	314.8	190.2	143.7	199.6	303.0
– Thereof long-term liabilities	499.8	705.2	169.0	172.2	183.6
Capital expenditures¹	53.0	101.8	110.9	90.8	104.6
Year-on-year change (%)	-47.9	-8.2	22.1	-13.2	-24.2
Personnel expenses	376.7	359.2	321.1	300.8	375.9
Year-on-year change (%)	4.9	11.9	6.7	-20.0	6.1
Number of employees (at year-end)	8'178	8'698	6'909	6'748	7'995
Year-on-year change (%)	-6.0	25.9	2.4	-15.6	-3.7

¹ Datwyler Group uses certain financial performance measures that are not defined by Swiss GAAP. The definitions of these Alternative Performance Measures (APM) are explained on pages F60 to F62.

² In 2021/2020 before gain/loss on sale of subsidiaries, in 2019 before impairment charges.

Dätwyler Holding Inc.

in CHF millions	2023	2022	2021	2020	2019
Finance and investment income	88.7	64.7	77.1	20.2	22.5
Net result	87.1	67.1	126.6	317.2	-359.3
Equity	939.1	906.4	910.7	838.5	572.3
Equity as % of total assets	61.3	62.2	85.6	79.7	66.4
Share capital	0.9	0.9	0.9	0.9	0.9
Distribution	54.4 ¹	54.4	71.4	54.4	51.0

¹ Board of Directors' proposal to the Annual General Meeting.