

Five Year Summary

Datwyler Group

in CHF millions	2024	2023	2022	2021	2020
Net revenue	1'107.7	1'151.5	1'150.6	1'101.7	1'069.2
Year-on-year change (%)	-3.8	0.1	4.4	3.0	-21.4
EBITDA^{1,2}	199.3	200.6	225.0	241.8	211.0
Depreciation and amortisation	90.6	80.2	75.8	66.0	62.4
As % of net revenue	8.2	7.0	6.6	6.0	5.8
Year-on-year change (%)	13.0	5.8	14.8	5.8	-8.8
Operating result (EBIT)^{1,2}	118.1	120.4	149.2	175.8	148.6
As % of net revenue	10.7	10.5	13.0	16.0	13.9
Year-on-year change (%)	-1.9	-19.3	-36.3	18.3	15.5
Net result	31.1	66.8	104.8	194.0	-346.3
As % of net revenue	2.8	5.8	9.1	17.6	-32.4
Year-on-year change (%)	-53.4	-36.3	-46.0	n/a	299.9
Net cash from operating activities	171.7	194.9	118.6	183.5	185.3
As % of net revenue	15.5	16.9	10.3	16.7	17.3
Year-on-year change (%)	-11.9	64.3	-35.4	-1.0	6.0
Free cash flow¹	127.9	136.7	-582.9	160.4	115.7
Non-current assets	599.2	626.1	695.1	630.5	609.2
Year-on-year change (%)	-4.3	-9.9	10.2	3.5	-3.3
Current assets	551.0	574.7	603.9	630.5	497.7
Year-on-year change (%)	-4.1	-4.8	-4.2	26.7	-6.4
Total assets	1'150.2	1'200.8	1'299.0	1'261.0	1'106.9
Equity	368.5	386.2	403.6	948.3	735.1
Year-on-year change (%)	-4.6	-4.3	-57.4	29.0	8.9
As % of total assets	32.0	32.2	31.1	75.2	66.4
Total liabilities	781.7	814.6	895.4	312.7	371.8
Year-on-year change (%)	-4.0	-9.0	186.3	-15.9	-23.6
- Thereof current liabilities	182.8	314.8	190.2	143.7	199.6
- Thereof long-term liabilities	598.9	499.8	705.2	169.0	172.2
Capital expenditures¹	45.9	53.0	101.8	110.9	90.8
Year-on-year change (%)	-13.4	-47.9	-8.2	22.1	-13.2
Personnel expenses	379.2	376.7	359.2	321.1	300.8
Year-on-year change (%)	0.7	4.9	11.9	6.7	-20.0
Number of employees (at year-end)	8'030	8'178	8'698	6'909	6'748
Year-on-year change (%)	-1.8	-6.0	25.9	2.4	-15.6

¹ Datwyler Group uses certain financial performance measures that are not defined by Swiss GAAP. The definitions of these Alternative Performance Measures (APM) are explained on pages F54 to F55.

² EBITDA/EBIT: In 2021/2020 before gain/loss on sale of subsidiaries, in 2024 before expense for transformation program

Dätwyler Holding Inc.

in CHF millions	2024	2023	2022	2021	2020
Finance and investment income	56.5	88.7	64.7	77.1	20.2
Net result	54.8	87.1	67.1	126.6	317.2
Equity	939.6	939.1	906.4	910.7	838.5
Equity as % of total assets	61.9	61.3	62.2	85.6	79.7
Share capital	0.9	0.9	0.9	0.9	0.9
Distribution	54.4 ¹	54.4	54.4	71.4	54.4

¹ Board of Directors' proposal to the Annual General Meeting.