

Distribution of a dividend in the form of an ordinary cash dividend and an anniversary stock dividend

The Annual General Meeting of Shareholders of Dätwyler Holding AG, Altdorf, («Dätwyler») on 16 April 2015 resolved among other matters to distribute a dividend. The dividend consists of an ordinary cash dividend of a gross amount of CHF 2.20 per bearer share and an anniversary stock dividend by means of a distribution of three bearer shares for each 100 bearer shares from Dätwyler's holding of own bearer shares.

The shareholders of the registered shares receive the same distributions as bearer shareholders in relation to the nominal value.

CASH DIVIDEND (coupon no. 8)**Amount**

Gross amount of CHF 2.20 and after deduction of the federal withholding tax a net amount of CHF 1.43 in cash for each bearer share.

Ex date

20 April 2015

Payment date

23 April 2015

Mandated bank

Credit Suisse

STOCK DIVIDEND (coupon no. 9)**Distribution ratio**

3:100, i.e. 100 existing bearer shares of Dätwyler entitle to the distribution of three additional bearer shares of Dätwyler with a nominal value of CHF 0.05.

Cash settlement for fractions of shares

Fractions of shares (fractions of an entire bearer share resulting from the distribution ratio) will be settled in cash at a fixed price of CHF 137.89.

Rounding up of fractions is not possible.

Ex date

20 April 2015

Allocation date

23 April 2015

Mandated bank

Zürcher Kantonalbank

GENERAL INFORMATION**Procedure**

For custody accounts: shareholders do not need to take any action. The custodian bank automatically handles the distributions (cash dividend and bearer shares) and settlement of fractions.

For own-held shares: shareholders keeping their bearer shares at home or in a bank safe are asked to submit **coupons nos. 8 (for the cash dividend) and 9 (for the stock dividend)** directly to their bank to claim the distributions.

Taxes

The distributions (cash dividend, stock dividend, cash settlement of fractions and the withholding tax on the stock dividend paid by Dätwyler) are subject to income tax and federal withholding tax of 35%. Dätwyler will transfer the withholding tax on the cash dividend and cash settlement of fractions to the Federal Tax Administration; Dätwyler will assume the withholding tax on the stock dividend and the transfer to the Federal Tax Administration.

The taxable gross amount for the cash dividend is CHF 2.20 for each previous bearer share, and for the stock dividend CHF 6.7592 for each previous bearer share, respectively CHF 225.31 for each entire bearer share distributed.

Depending on the shareholder's tax domicile and/or the applicable double taxation treaty, the withholding tax may be wholly or partly reclaimed from the Swiss tax authorities.

Securities number / ISIN / ticker symbol

Bearer shares Dätwyler Holding AG of CHF 0.05 nominal value
3 048 677 / CH0030486770 / DAE

This advertisement does not constitute an issue prospectus within the meaning of Art. 652a or Art. 1156 CO.