

HIGHLIGHTS

1'069 mn

Revenue in CHF

14.6%
EBIT margin
continuing operations

118.9 mn

Net result
continuing operations in CHF

KEY FIGURES DATWYLER GROUP

<u>in CHF millions</u>	2020	2019	2020	2019
			Continuing operations	Continuing operations
Net revenue	1'069.2	1'360.8	1'012.1	1'050.5
Year-on-year change (%)	-21.4%	-0.1%	-3.7%	2.9%
EBITDA before non-recurring items¹	211.0	197.1	208.4	190.2
EBITDA before non-recurring items as % of net revenue	19.7%	14.5%	20.6%	18.1%
Operating result (EBIT)	-315.9	-40.3	148.0	133.5
Operating result as % of net revenue	-29.5%	-3.0%	14.6%	12.7%
Net result	-346.3	-86.6	118.9	98.5
Net result as % of net revenue	-32.4%	-6.4%	11.7%	9.4%
ROCE¹ in %	20.4%	16.5%	22.1%	22.4%
Average capital employed	729.4	780.7	668.9	595.8
Net cash from operating activities	185.3	174.8		
Net cash used in investing activities	-69.6	-101.6		
Free cash flow¹	115.7	73.2		
Net cash used in financing activities	-132.7	-49.2		
Net change in cash and cash equivalents¹	-17.0	24.0		
Cash and cash equivalents	169.5	191.9		
Capital expenditures¹	90.8	104.6		
Total assets	1'106.9	1'161.7		
Equity	735.1	675.1		
Equity as % of total assets	66.4%	58.1%		
Number of employees	6'748	7'995		
Full-time equivalents	6'634	7'817		

¹ Datwyler Group uses certain financial performance measures that are not defined by Swiss GAAP. The definition of these alternative performance measures are published under: datwyler.com/investors/publications

PER SHARE DATA

in CHF	2020	2019
Earnings per bearer share	-20.37	-5.09
Dividend per bearer share	3.20 ³	3.00
Distribution yield at 31 December	1.2%	1.6%
Market price (high/low) per bearer share	264/126	189/123

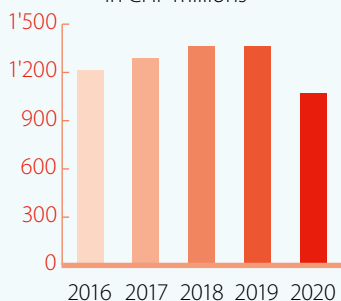
³ Board of Directors' proposal to the Annual General Meeting



90.8 mn
Capital expenditures in CHF

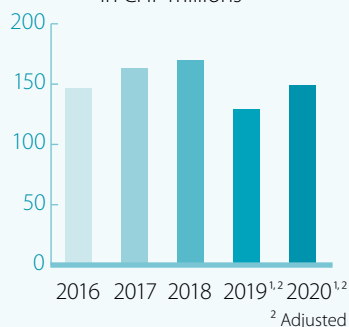
NET REVENUE

in CHF millions



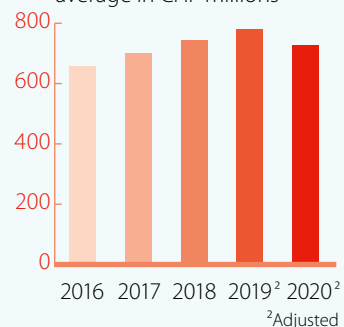
OPERATING RESULT (EBIT)

in CHF millions

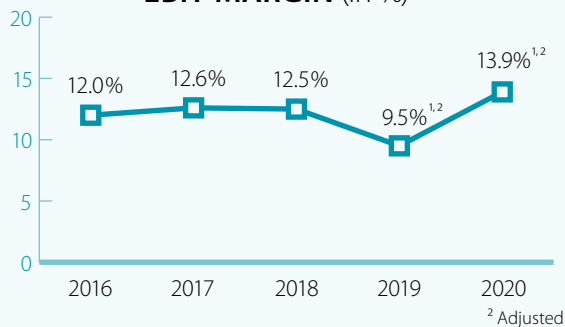


CAPITAL EMPLOYED¹

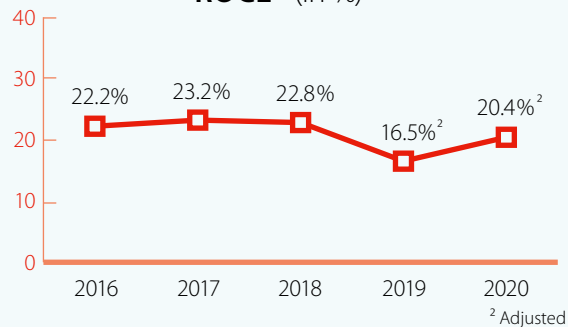
average in CHF millions



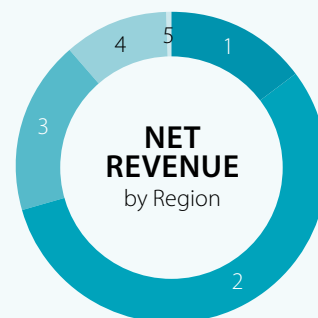
EBIT-MARGIN (in %)



ROCE¹ (in %)



6'748
Employees



① Switzerland ② Rest of Europa ③ North and South America ④ Asia ⑤ Other markets

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