

## Five Year Summary

### Datwyler Group

in CHF millions	2022	2021	2020	2019	2018
<b>Net revenue</b>	1'150.6	1'101.7	1'069.2	1'360.8	1'361.6
Year-on-year change (%)	4.4	3.0	-21.4	-0.1	5.4
<b>EBITDA<sup>1,3</sup></b>	225.0	241.8	211.0	197.1	231.5
<b>Depreciation and amortisation</b>	75.8	66.0	62.4	68.4	61.5
As % of net revenue	6.6	6.0	5.8	5.0	4.5
Year-on-year change (%)	14.8	5.8	-8.8	11.2	7.5
<b>Operating result (EBIT)</b>	149.2	234.2	-315.9	-40.3	170.0
As % of net revenue	13.0	21.3	-29.5	-3.0	12.5
Year-on-year change (%)	-36.3	n/a	683.9	-123.7	4.6
<b>Net result</b>	104.8	194.0	-346.3	-86.6	121.0
As % of net revenue	9.1	17.6	-32.4	-6.4	8.9
Year-on-year change (%)	-46.0	n/a	299.9	-171.6	-2.2
<b>Net cash from operating activities</b>	118.6	183.5	185.3	174.8	162.9
As % of net revenue	10.3	16.7	17.3	12.8	12.0
Year-on-year change (%)	-35.4	-1.0	6.0	7.3	44.5
<b>Free cash flow<sup>1</sup></b>	-582.9	160.4	115.7	73.2	-172.0
<b>Non-current assets</b>	695.1	630.5	609.2	629.8	675.2
Year-on-year change (%)	10.2	3.5	-3.3	-6.7	19.3
<b>Current assets</b>	603.9	630.5	497.7	531.9	639.6
Year-on-year change (%)	-4.2	26.7	-6.4	-16.8	-12.8
<b>Total assets</b>	1'299.0	1'261.0	1'106.9	1'161.7	1'314.8
<b>Equity</b>	403.6	948.3	735.1	675.1	827.4
Year-on-year change (%)	-57.4	29.0	8.9	-18.4	-7.9
As % of total assets	31.1	75.2	66.4	58.1	62.9
<b>Total liabilities</b>	895.4	312.7	371.8	486.6	487.4
Year-on-year change (%)	186.3	-15.9	-23.6	-0.2	21.5
Thereof current liabilities	190.2	143.7	199.6	303.0	303.5
Thereof long-term liabilities	705.2	169.0	172.2	183.6	183.9
<b>Capital expenditures<sup>1</sup></b>	101.8	110.9	90.8	104.6	138.0
Year-on-year change (%)	-8.2	22.1	-13.2	-24.2	17.0
<b>Personnel expenses</b>	359.2	321.1	300.8	375.9	354.4
Year-on-year change (%)	11.9	6.7	-20.0	6.1	5.8
<b>Number of employees (at year-end)</b>	8'698	6'909	6'748	7'995	8'305
Year-on-year change (%)	25.9	2.4	-15.6	-3.7	9.1

### Dätwyler Holding Inc.

in CHF millions	2022	2021	2020	2019	2018
Finance and investment income	64.7	77.1	20.2	22.5	21.0
Net result	67.1	126.6	317.2	-359.3	15.0
Equity	906.4	910.7	838.5	572.3	982.6
Equity as % of total assets	62.2	85.6	79.7	66.4	81.3
Share capital	0.9	0.9	0.9	0.9	0.9
Distribution	54.4 <sup>2</sup>	71.4	54.4	51.0	51.0

<sup>1</sup> Datwyler Group uses certain financial performance measures that are not defined by Swiss GAAP. The definitions of these Alternative Performance Measures (APM) are explained on pages F60 to F62.

<sup>2</sup> Board of Directors' proposal to the Annual General Meeting.

<sup>3</sup> In 2021/2020 before gain/loss on sale of subsidiaries, in 2019 before impairment charges.

## Share Information

	Currency	2022	2021	2020	2019	2018
<b>Market price SIX (high/low)</b>						
Bearer share – high	CHF	410.00	408.50	263.50	189.60	211.50
Bearer share – low	CHF	150.00	250.50	125.60	123.00	122.60
<b>Trading volume</b>						
Number of shares		3'532'073	2'586'728	6'079'477	4'831'200	4'296'019
Value	in CHF mio.	849	810	1'107	741	755
<b>Gross dividend</b>						
Bearer share	CHF	3.20 <sup>1</sup>	4.20	3.20	3.00	3.00
Registered share	CHF	0.64 <sup>1</sup>	0.84	0.64	0.60	0.60
<b>Net result per share</b>						
Bearer share	CHF	6.16	11.41	-20.37	-5.09	7.12
Registered share	CHF	1.23	2.28	-4.07	-1.02	1.42
<b>Net cash from operating activities per share</b>						
Bearer share	CHF	6.98	10.79	10.90	10.28	9.58
Registered share	CHF	1.40	2.16	2.18	2.06	1.92
<b>Price/earnings ratio (average)</b>						
		39.0	27.4	n/a	n/a	24.7
<b>Equity per share</b>						
Bearer share	CHF	24	56	43	40	49
Registered share	CHF	5	11	9	8	10
<b>Market capitalisation</b>						
Average for the year	in CHF mio.	4'086	5'323	3'096	2'607	2'988
As % of equity		1'012	561	421	386	361
At 31 December	in CHF mio.	3'128	6'834	4'369	3'169	2'122
As % of equity		775	721	594	469	256

The Articles of Association of Dätwyler Holding Inc. do not contain any opting-out or opting-up provisions pursuant to the Swiss Stock Exchange Act.

<sup>1</sup> Board of Directors' proposal to the Annual General Meeting.