

# HIGHLIGHTS

**545.7 mn**

Revenue in CHF

**11.9%**

EBIT margin  
before loss on sale of subsidiaries

**42.8 mn**

net result in CHF  
before loss on sale of subsidiaries

## KEY FIGURES DATWYLER GROUP

in CHF millions	Six months (unaudited) ended			
	30.06.2020 unaudited	30.06.2019 unaudited	30.06.2020 Continuing operations	30.06.2019 Continuing operations
<b>Net revenue</b>	545.7	706.3	488.6	544.7
Change compared to prior period (%)	-22.7%	1.8%	-10.3%	n/a
<b>EBITDA before loss on sale of subsidiaries<sup>1</sup></b>	97.2	124.9	94.6	119.8
EBITDA before loss on sale of subsidiaries as % of net revenue	17.8%	17.7%	19.4%	22.0%
<b>EBIT before loss on sale of subsidiaries<sup>1</sup></b>	65.1	91.2	64.5	92.1
EBIT before loss on sale of subsidiaries as % of net revenue	11.9%	12.9%	13.2%	16.9%
<b>Operating result (EBIT)</b>	-399.4	91.2	64.5	92.1
Operating result as % of net revenue	-73.2%	12.9%	13.2%	16.9%
<b>Net result</b>	-421.7	66.2	43.5	70.7
Net result as % of net revenue	-77.3%	9.4%	8.9%	13.0%
<b>ROCE (LTM)<sup>1</sup> in %</b>	n/a	21.4%	16.8%	30.6%
Average capital employed <sup>1</sup>	n/a	762.0	631.7	571.4
<b>Net cash from operating activities</b>	79.1	88.3		
<b>Net cash used in investing activities</b>	-18.5	-48.9		
<b>Free cash flow<sup>1</sup></b>	60.6	39.4		
<b>Net cash used in financing activities</b>	-79.8	-28.9		
<b>Net change in cash and cash equivalents<sup>1</sup></b>	-19.2	10.5		
<b>Cash and cash equivalents</b>	168.7	180.3		
<b>Capital expenditures<sup>1</sup></b>	38.2	53.0		
<b>Total assets</b>	1'087.3	1'345.6		
<b>Equity</b>	664.4	839.5		
Equity as % of total assets	61.1%	62.4%		
<b>Number of employees</b>	6'700	8'181		
<b>Full time equivalents</b>	6'558	7'966		

<sup>1</sup> Datwyler Group uses certain financial performance measures, including adjusted key figures, that are not defined by Swiss GAAP. The definition of these alternative performance measures and adjustments are published under: [datwyler.com/investors/publications](http://datwyler.com/investors/publications)

## PER SHARE DATA

in CHF

	Six months ended	
	30.06.2020 unaudited	30.06.2019 unaudited
Earnings per bearer share	-24.80	3.89
Market price (high / low) per bearer share	189 / 126	164 / 123

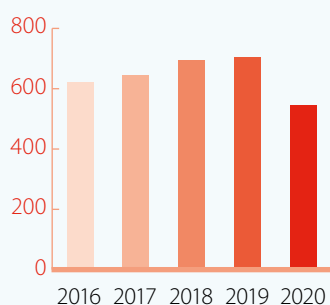


# 38.2 mn

Capital expenditure in CHF

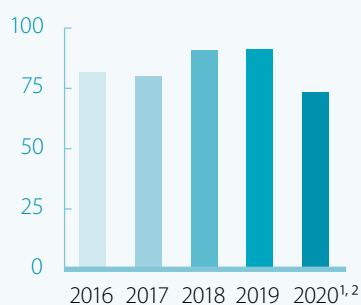
## NET REVENUE

in CHF million



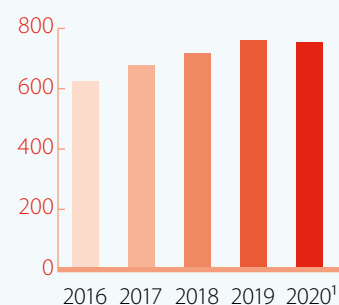
## OPERATING RESULT (EBIT)

in CHF million



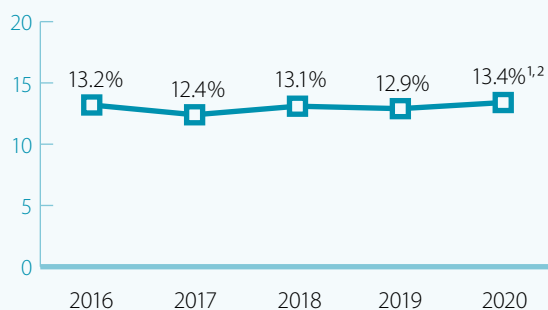
## CAPITAL EMPLOYED<sup>2</sup>

in CHF million



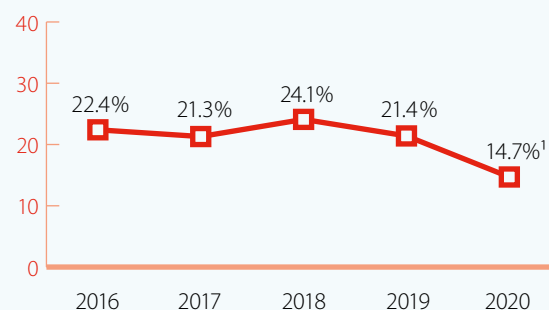
## EBIT MARGIN

in %



## ROCE (LTM)<sup>2, 3</sup>

in %



# 6'700

Employees

## FULL-TIME EQUIVALENTS

by region

## NET REVENUE

by region

● Switzerland ● Rest of Europe ● North and South America ● Asia ●

<sup>1</sup> Adjusted for the loss on the sale of subsidiaries and for the start-up costs for the new US healthcare plant.

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<sup>3</sup> ROCE is calculated by dividing the operating result (EBIT) of the last twelve months (= LTM) by the average capital employed of the same period.