

# HIGHLIGHTS

**590 mn**  
Revenue in CHF

**16.8%**  
EBIT margin

**74.5 mn**  
net result in CHF

## KEY FIGURES DATWYLER GROUP

in CHF millions

Six months (unaudited) ended

|  | 30.06.2021<br>unaudited | 30.06.2020<br>unaudited | 30.06.2021<br>Continuing<br>operations | 30.06.2020<br>Continuing<br>operations |
|--|-------------------------|-------------------------|--|--|
| <b>Net revenue</b>   | 590.0                   | 545.7                   | 590.0                                  | 488.6                                  |
| Change compared to prior period (%)  | 8.1%                    | -22.7%                  | 20.8%                                  | -10.3%                                 |
| <b>EBITDA (previous year: before loss on sale of subsidiaries)<sup>1</sup></b> | 131.4                   | 97.2                    | 131.4                                  | 94.6                                   |
| EBITDA as % of net revenue   | 22.3%                   | 17.8%                   | 22.3%                                  | 19.4%                                  |
| <b>EBIT (previous year: before loss on sale of subsidiaries)<sup>1</sup></b>   | 98.9                    | 65.1                    | 98.9                                   | 64.5                                   |
| EBIT as % of net revenue   | 16.8%                   | 11.9%                   | 16.8%                                  | 13.2%                                  |
| <b>Operating result (EBIT)</b>   | 98.9                    | -399.4                  | 98.9                                   | 64.5                                   |
| Operating result as % of net revenue   | 16.8%                   | -73.2%                  | 16.8%                                  | 13.2%                                  |
| <b>Net result</b>  | 74.5                    | -421.7                  | 74.5                                   | 43.5                                   |
| Net result as % of net revenue   | 12.6%                   | -77.3%                  | 12.6%                                  | 8.9%                                   |
| <b>ROCE (LTM)<sup>1</sup> in %</b>   | 25.2%                   | n/a                     | 25.2%                                  | 16.8%                                  |
| Average capital employed <sup>1</sup>  | 723.3                   | n/a                     | 723.3                                  | 631.7                                  |
| <b>Net cash from operating activities</b>                                      | 78.6                    | 79.1                    |  |  |
| <b>Net cash used in investing activities</b>                                   | -53.3                   | -18.5                   |  |  |
| <b>Free cash flow<sup>1</sup></b>  | 25.3                    | 60.6                    |  |  |
| <b>Net cash used in financing activities</b>                                   | -60.6                   | -79.8                   |  |  |
| <b>Net change in cash and cash equivalents<sup>1</sup></b>                     | -35.3                   | -19.2                   |  |  |
| <b>Cash and cash equivalents</b>   | 137.6                   | 168.7                   |  |  |
| <b>Capital expenditures<sup>1</sup></b>  | 54.8                    | 38.2                    |  |  |
| <b>Total assets</b>  | 1'181.0                 | 1'087.3                 |  |  |
| <b>Equity</b>  | 769.7                   | 664.4                   |  |  |
| Equity as % of total assets  | 65.2%                   | 61.1%                   |  |  |
| <b>Number of employees</b>   | 7'096                   | 6'700                   |  |  |
| <b>Full time equivalents</b>   | 6'998                   | 6'558                   |  |  |

<sup>1</sup> Datwyler Group uses certain financial performance measures that are not defined by Swiss GAAP. The definition of these alternative performance measures is published under: [datwyler.com/investors/publications](https://www.datwyler.com/investors/publications)

## PER SHARE DATA

in CHF

|  | Six months ended        |                         |
|--|-------------------------|-------------------------|
|  | 30.06.2021<br>unaudited | 30.06.2020<br>unaudited |
| Earnings per bearer share                  | 4.38                    | -24.80                  |
| Market price (high / low) per bearer share | 317/250                 | 189/126                 |

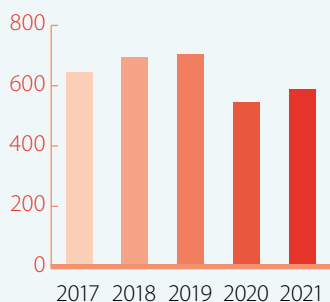


# 54.8 mn

Capital expenditure in CHF

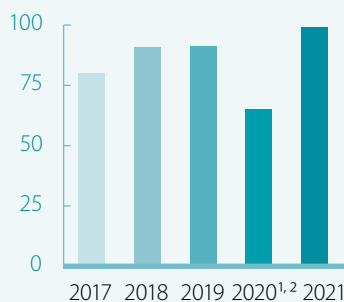
## NET REVENUE

in CHF million



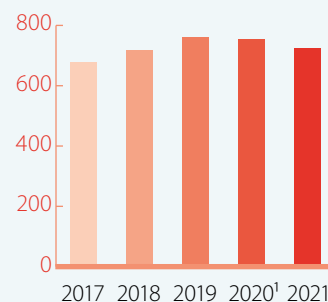
## OPERATING RESULT (EBIT)

in CHF million



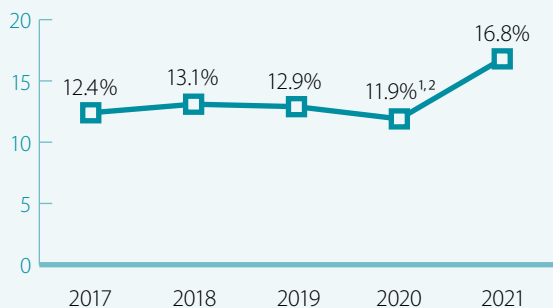
## CAPITAL EMPLOYED<sup>2</sup>

in CHF million



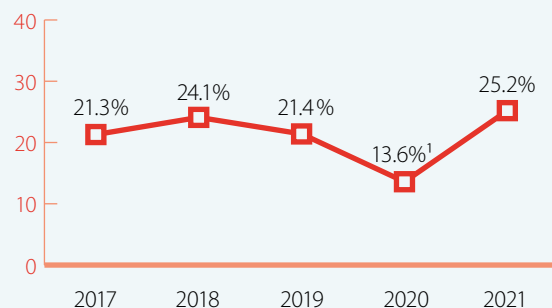
## EBIT MARGIN

in %



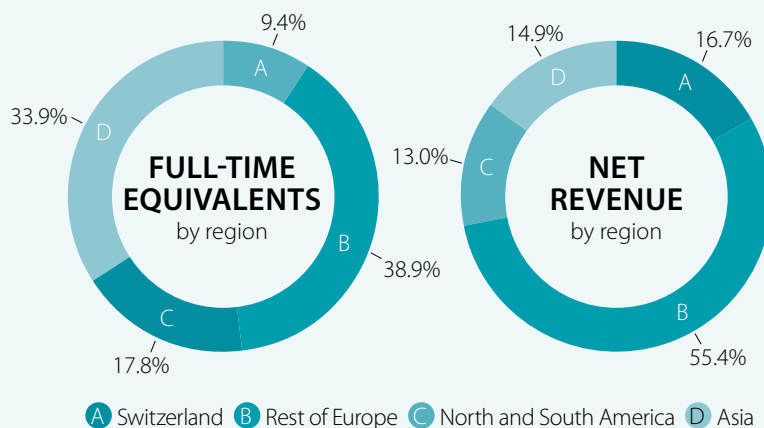
## ROCE (LTM)<sup>2, 3</sup>

in %



# 7'096

Employees



<sup>1</sup> Adjusted for the loss on the sale of subsidiaries.

<sup>2</sup> Dätwyler Group uses certain financial performance measures that are not defined by Swiss GAAP.

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<sup>3</sup> ROCE is calculated by dividing the operating result (EBIT) of the last twelve months (= LTM) by the average capital employed of the same period.