

Shareholder Information

Five Year Summary	116
Share Information	117
Share Price Performance, Dividend History	118
General Information	119

Five Year Summary

Datwyler Group

in CHF millions	2020	2019	2018	2017	2016
Net revenue	1'069.2	1'360.8	1'361.6	1'291.4	1'215.8
Year-on-year change (%)	-21.4	-0.1	5.4	6.2	4.3
EBITDA^{1,3}	211.0	197.1	231.5	219.8	204.3
Depreciation and amortisation	62.4	68.4	61.5	57.2	58.2
As % of net revenue	5.8	5.0	4.5	4.4	4.8
Year-on-year change (%)	-8.8	11.2	7.5	-1.7	9.2
Operating result (EBIT)	-315.9	-40.3	170.0	162.6	146.1
As % of net revenue	-29.5	-3.0	12.5	12.6	12.0
Year-on-year change (%)	683.9	-123.7	4.6	11.3	15.9
Net result	-346.3	-86.6	121.0	123.7	57.6
As % of net revenue	-32.4	-6.4	8.9	9.6	4.7
Year-on-year change (%)	299.9	-171.6	-2.2	114.8	-29.9
Net cash from operating activities	185.3	174.8	162.9	112.7	90.7
As % of net revenue	17.3	12.8	12.0	8.7	7.5
Year-on-year change (%)	6.0	7.3	44.5	24.3	-47.4
Free cash flow¹	115.7	73.2	-172.0	2.7	39.4
Non-current assets	609.2	629.8	675.2	565.9	496.3
Year-on-year change (%)	-3.3	-6.7	19.3	14.0	9.5
Current assets	497.7	531.9	639.6	733.7	720.8
Year-on-year change (%)	-6.4	-16.8	-12.8	1.8	6.7
Total assets	1'106.9	1'161.7	1'314.8	1'299.6	1'217.1
Equity	735.1	675.1	827.4	898.5	805.5
Year-on-year change (%)	8.9	-18.4	-7.9	11.5	10.9
As % of total assets	66.4	58.1	62.9	69.1	66.2
Total liabilities	371.8	486.6	487.4	401.1	411.6
Year-on-year change (%)	-23.6	-0.2	21.5	-2.6	2.1
Thereof current liabilities	199.6	303.0	303.5	362.2	208.5
Thereof long-term liabilities	172.2	183.6	183.9	38.9	203.1
Capital expenditures¹	90.8	104.6	138.0	117.9	87.4
Year-on-year change (%)	-13.2	-24.2	17.0	34.9	35.5
Personnel expenses	300.8	375.9	354.4	335.1	311.9
Year-on-year change (%)	-20.0	6.1	5.8	7.4	5.2
Number of employees (at year-end)	6'748	7'995	8'305	7'614	7'312
Year-on-year change (%)	-15.6	-3.7	9.1	4.1	4.3

Dätwyler Holding Inc.

in CHF millions	2020	2019	2018	2017	2016
Finance and investment income	20.2	22.5	21.0	61.5	207.8
Net result	317.2	-359.3	15.0	54.3	146.4
Equity	838.5	572.3	982.6	1'018.5	1'001.6
Equity as % of total assets	79.7	66.4	81.3	87.1	86.7
Share capital	0.9	0.9	0.9	0.9	0.9
Distribution	54.4 ²	51.0	51.0	51.0	37.4

¹ Datwyler Group uses certain financial performance measures that are not defined by Swiss GAAP. The definition of these alternative performance measures are published under: datwyler.com/investors/publications

² Board of Directors' proposal to the Annual General Meeting.

³ In 2020 before loss on sale of subsidiaries, in 2019 before impairment charges.

Share Information

	Currency	2020	2019	2018	2017	2016
Share capital						
	in CHF mio.	0.85	0.85	0.85	0.85	0.85
Eligible for a dividend	in CHF mio.	0.85	0.85	0.85	0.85	0.85
Number of shares						
Bearer shares of CHF 0.05 each		12'600'000	12'600'000	12'600'000	12'600'000	12'600'000
Bearer shares in issue		12'600'000	12'600'000	12'600'000	12'600'000	12'600'000
Registered shares of CHF 0.01 each		22'000'000	22'000'000	22'000'000	22'000'000	22'000'000
Market price SIX (high/low)						
Bearer share – high	CHF	263.50	189.60	211.50	189.60	153.00
Bearer share – low	CHF	125.60	123.00	122.60	138.80	111.00
Trading volume						
Number of shares		6'079'477	4'831'200	4'296'019	4'009'272	3'385'022
Value	in CHF mio.	1'107	741	755	634	463
Gross dividend						
Bearer share	CHF	3.20 ¹	3.00	3.00	3.00	2.20
Registered share	CHF	0.64 ¹	0.60	0.60	0.60	0.44
Net result per share						
Bearer share	CHF	-20.37	-5.09	7.12	7.28	3.47
Registered share	CHF	-4.07	-1.02	1.42	1.46	0.69
Net cash from operating activities per share						
Bearer share	CHF	10.90	10.28	9.58	6.63	5.46
Registered share	CHF	2.18	2.06	1.92	1.33	1.09
Price/earnings ratio (average)		n/a	n/a	24.7	21.7	39.4
Equity per share						
Bearer share	CHF	43	40	49	53	47
Registered share	CHF	9	8	10	11	9
Market capitalisation						
Average for the year	in CHF mio.	3'096	2'607	2'988	2'688	2'273
As % of equity		421	386	361	299	282
At 31 December	in CHF mio.	4'369	3'169	2'122	3'203	2'353
As % of equity		594	469	256	356	292

The Articles of Association of Dätwyler Holding Inc. do not contain any opting-out or opting-up provisions pursuant to the Swiss Stock Exchange Act.

¹ Board of Directors' proposal to the Annual General Meeting.

Share Price Performance

in CHF

— Datwyler bearer share
— SPI



Dividend History

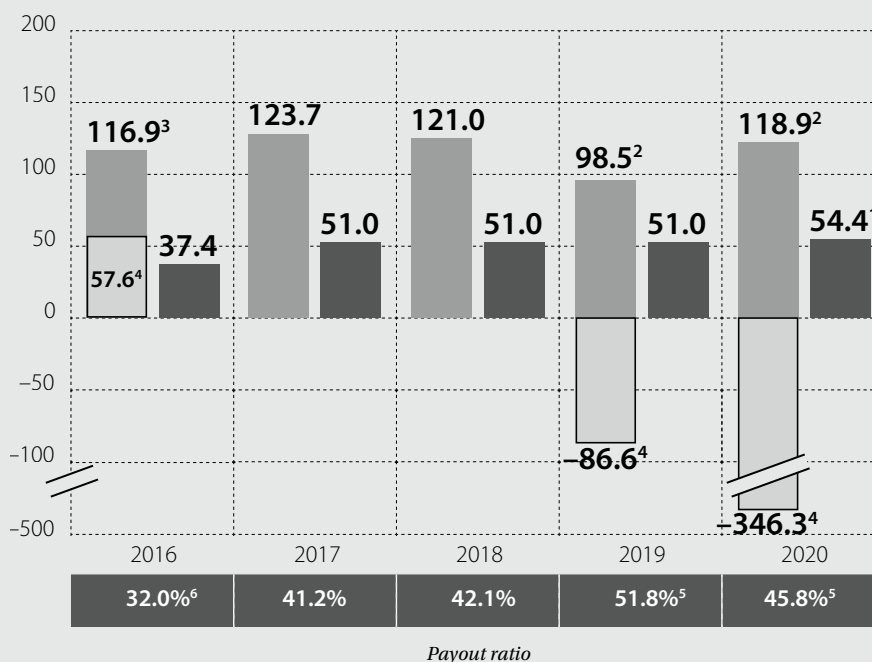
Dividend per bearer share in CHF

— Dividend per bearer share in CHF
1 Proposal to the Annual General Meeting



Dividend in CHF millions

□ Net result in CHF millions
■ Dividend in CHF millions
1 Proposal to the Annual General Meeting
2 Net result continuing operations
3 Adjusted net result
4 Reported net result
5 Pay-out ratio in relation to the net result continuing operations
6 Pay-out ratio in relation to the adjusted net result



Datwyler Group uses certain financial performance measures that are not defined by Swiss GAAP. The definition of these alternative performance measures are published under: [datwyler.com/investors/publications](https://www.datwyler.com/investors/publications)

General Information

Financial year

Datwyler Group: 1 January to 31 December

Dätwyler Holding Inc.: 1 January to 31 December

Incorporated

Dätwyler Inc.: 1915

Dätwyler Holding Inc.: 1958

Publicly listed since 1986

Share trading

Bearer shares traded on the SIX Swiss Exchange

Ticker symbols

Security	Security No.	Investdata	ISIN	Common Code	Reuters
Datwyler bearer share	3 048 677	DAE	CH003 048677 0	XS030821700	DAE
Datwyler bond	40 993 815	DAE18	CH0409938153	182003140	DAE

Taxable value set by the Swiss Federal Tax Administration at 31 December 2020

Bearer share: CHF 257.00

0.625% Bond 2018–2024: 101.60%

Important dates

2021

Annual General Meeting: 9 March 2021

Interim Report: 11 August 2021

2022

Annual Press Conference and Analyst Conference: 8 February 2022

Annual General Meeting: 15 March 2022

Interim Report: 26 July 2022

Annual General Meetings are held at 5.00 p.m. at the Theater Uri (Tellspielhaus) Altdorf

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This Annual Report is also available in German and can be downloaded from our website at www.datwyler.com.

In the event of any inconsistency, the German version will prevail.