

# HIGHLIGHTS

**590 mn**

Revenue in CHF

**16.8%**

EBIT margin

**74.5 mn**

net result in CHF

## KEY FIGURES DATWYLER GROUP

in CHF millions	30.06.2021 unaudited	Six months (unaudited) ended	
	30.06.2020 unaudited	30.06.2021 Continuing operations	30.06.2020 Continuing operations
<b>Net revenue</b>	590.0	545.7	590.0
Change compared to prior period (%)	8.1%	-22.7%	20.8%
<b>EBITDA (previous year: before loss on sale of subsidiaries)<sup>1</sup></b>	131.4	97.2	131.4
EBITDA as % of net revenue	22.3%	17.8%	22.3%
<b>EBIT (previous year: before loss on sale of subsidiaries)<sup>1</sup></b>	98.9	65.1	98.9
EBIT as % of net revenue	16.8%	11.9%	16.8%
<b>Operating result (EBIT)</b>	98.9	-399.4	98.9
Operating result as % of net revenue	16.8%	-73.2%	16.8%
<b>Net result</b>	74.5	-421.7	74.5
Net result as % of net revenue	12.6%	-77.3%	12.6%
<b>ROCE (LTM)<sup>1</sup> in %</b>	25.2%	n/a	25.2%
Average capital employed <sup>1</sup>	723.3	n/a	723.3
<b>Net cash from operating activities</b>	78.6	79.1	
<b>Net cash used in investing activities</b>	-53.3	-18.5	
<b>Free cash flow<sup>1</sup></b>	25.3	60.6	
<b>Net cash used in financing activities</b>	-60.6	-79.8	
<b>Net change in cash and cash equivalents<sup>1</sup></b>	-35.3	-19.2	
<b>Cash and cash equivalents</b>	137.6	168.7	
<b>Capital expenditures<sup>1</sup></b>	54.8	38.2	
<b>Total assets</b>	1'181.0	1'087.3	
<b>Equity</b>	769.7	664.4	
Equity as % of total assets	65.2%	61.1%	
<b>Number of employees</b>	7'096	6'700	
<b>Full time equivalents</b>	6'998	6'558	

<sup>1</sup> Datwyler Group uses certain financial performance measures that are not defined by Swiss GAAP. The definition of these alternative performance measures is published under: [datwyler.com/investors/publications](http://datwyler.com/investors/publications)

## PER SHARE DATA

in CHF

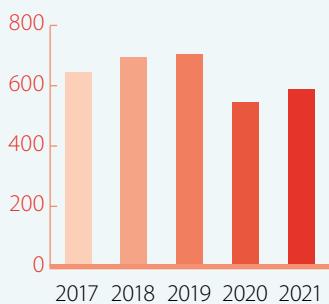
	Six months ended 30.06.2021 unaudited	30.06.2020 unaudited
Earnings per bearer share	4.38	-24.80
Market price (high / low) per bearer share	317/250	189/126



**54.8 mn**  
Capital expenditure in CHF

## NET REVENUE

in CHF million



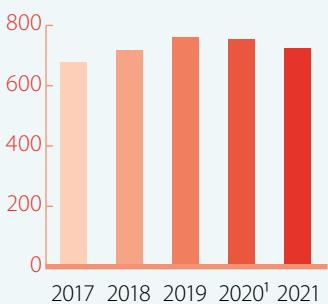
## OPERATING RESULT (EBIT)

in CHF million



## CAPITAL EMPLOYED<sup>2</sup>

in CHF million



## EBIT MARGIN

in %

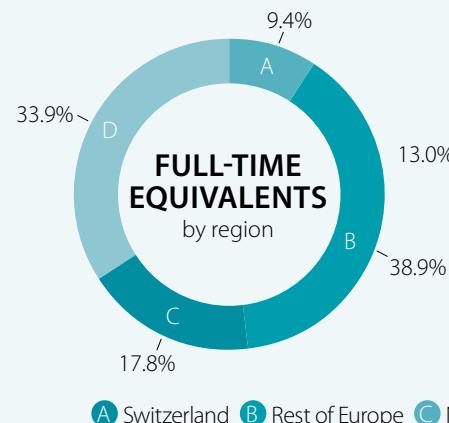


## ROCE (LTM)<sup>2, 3</sup>

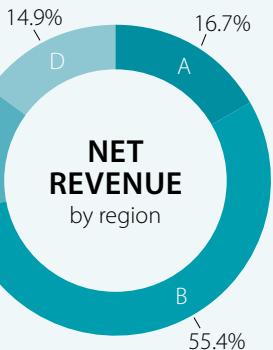
in %



  
**7'096**  
Employees



A Switzerland B Rest of Europe C North and South America D Asia



<sup>1</sup> Adjusted for the loss on the sale of subsidiaries.

<sup>2</sup> Dätwyler Group uses certain financial performance measures that are not defined by Swiss GAAP.

The definition of these alternative performance measures is published under: [datwyler.com/investors/publications](http://datwyler.com/investors/publications)

<sup>3</sup> ROCE is calculated by dividing the operating result (EBIT) of the last twelve months (= LTM) by the average capital employed of the same period.